

MARKET ROUNDUP

11 Apr, 2025



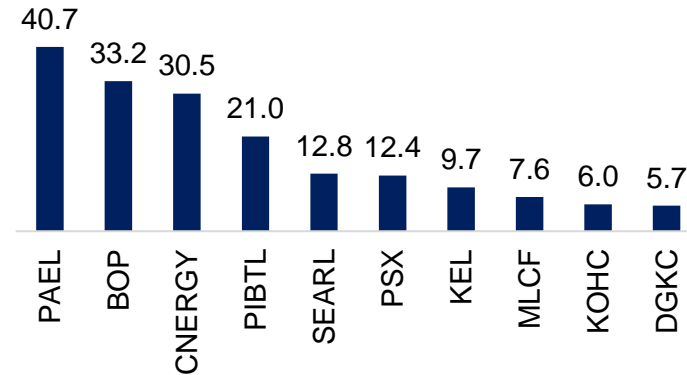
KSE-100 closes at 114,853 down 1,336 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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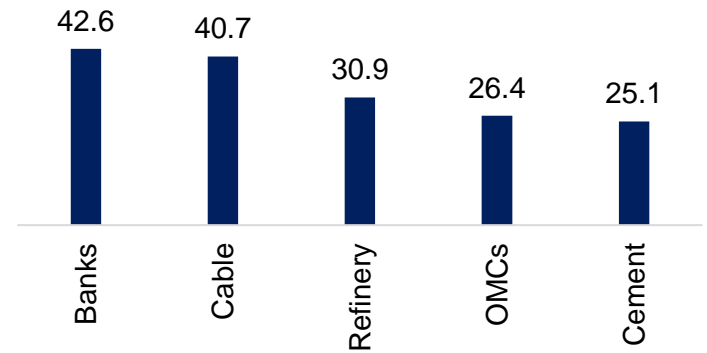
114,853 **-1.15%** 72,074 **-0.82%** 35,217 **-1.49%** 175,414 **-1.19%**

- The equity market opened on a weak footing and remained in negative territory throughout the session. The KSE-100 index witnessed considerable volatility, oscillating between an intraday low of 114,640 points and a high of 115,937 points, before settling at 114,853 points — marking a decline of 1,336 points. Total trading volume reached 250 million shares, with a traded value of PKR 23.5 billion.
- Key contributors to the market's decline included UBL (-3.5%, -266 points), FFC (-1.9%, -188 points), EFERT (-3.8%, -145 points), ENGROH (-2.3%, -123 points), and MARI (-2.1%, -115 points). In terms of trading activity, PAEL and BOP led the charts with volumes of 40.7 million and 33.2 million shares, respectively.
- Profit-taking was primarily observed in the Oil Marketing Companies (OMCs), Exploration and Production (E&P), Banking, and Fertilizer sectors. The Cement sector displayed a mixed performance, while Pharmaceuticals attracted buying interest.
- Overall, the market exhibited heightened volatility and weakness. However, the release of lower Sensitive Price Index (SPI) figures encouraged selective buying in the Cement sector. Looking ahead, the market is expected to remain volatile, tracking global cues. Nonetheless, attractive valuations in sectors such as E&Ps, OMCs, Fertilizers, and Banking could support investor sentiment and sustain interest in these segments.

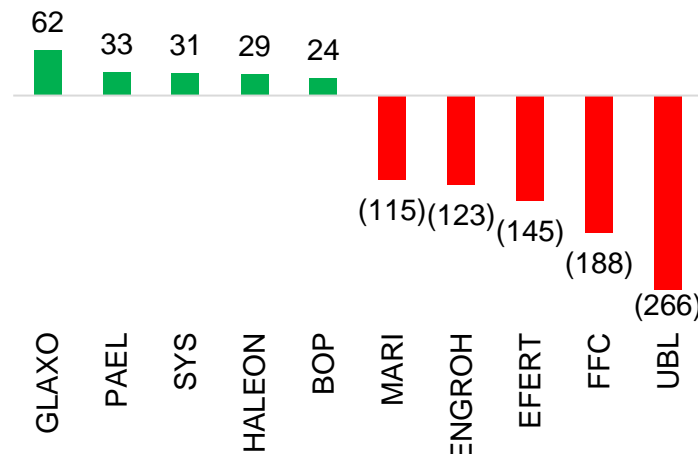
Most Active Stocks (Vol. mn shares)



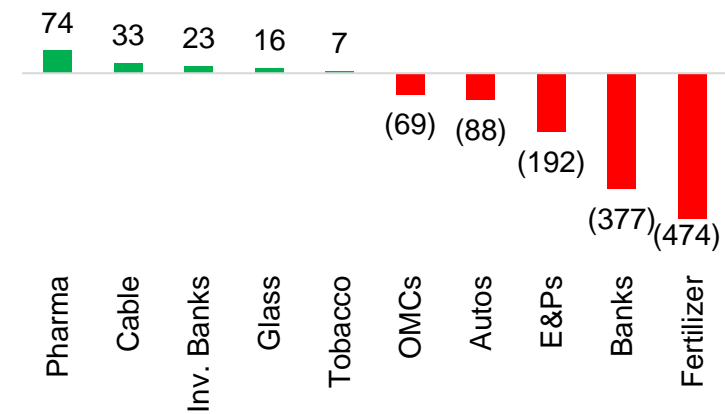
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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Contact Details

Akseer Research (Pvt) Limited

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: info@akseerresearch.com

Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: info@alphacapital.com.pk